

ALABAMA WORKFORCE INVESTMENT SYSTEM

**Department of Commerce
Workforce Development Division
401 Adams Avenue, Suite 380
Post Office 304103
Montgomery, Alabama 36130-4103**

February 25, 2019

GOVERNOR'S WORKFORCE INNOVATION DIRECTIVE NO. PY2016-13, Change 06

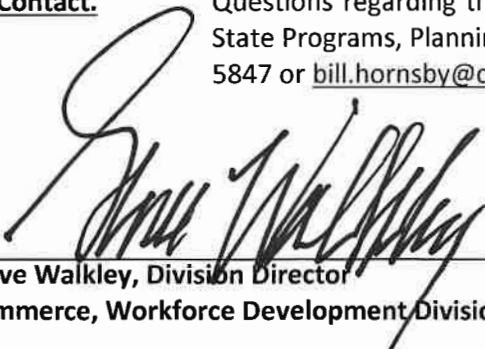
SUBJECT: P17/FY 18 WIOA Allocations – Financial Assistance for Adult Programs (West Alabama Works! Local Workforce Development Area (LWDA))

1. Purpose. This Directive transfers \$1,287,674 from the Program Year 2017 and Fiscal Year 2018 Governor's 5 and 10 Percent Set Aside funds to the West Alabama Works! Local Workforce Development Area to alleviate extreme over obligations of Adult funds and continued expected needs that exceed the LWDA's allocation of funds through June 30, 2019.

2. Discussion. On February 7, 2019 the Governor's Local Workforce Area Section, the administrative entity for the West Alabama Works! LWDA requested financial assistance from the State as it was determined that financial obligations for Adult Programs ending June 30, 2019 exceed the local area's availability of funds. Pursuant to the fact that available funds exist within the Governor's 5 and 10 Percent Set Aside funds, the State WIOA Office is making available \$1,287,674 of Program Year 2017 and Fiscal Year 2018 Governor's 5 Percent and 10 Percent Youth and Dislocated Worker funds for the West Alabama Works! LWDA to use in the liquidation of Adult Program obligations and expenditures incurred in excess of the local area's availability of Adult funds through June 30, 2019. These funds should be separately tracked and expenditures reported as Governor's Set Aside Five (5) Percent and/or Ten (10) Percent funds (as applicable) expended for Program Costs.

3. Action. Please prepare the required workforce plan budget revisions and submit them to the State WIOA Office no later than March 15, 2019.

4. Contact. Questions regarding this Directive should be referred to Bill Hornsby, Supervisor, State Programs, Planning, and Divisional Budget Management Section at (334) 242-5847 or bill.hornsby@commerce.alabama.gov.


Steve Walkley, Division Director
Commerce, Workforce Development Division


Date

Attachments

- 1. Local Area Planning Allocation**
- 2. Memorandum/Approval-Lesser Amount**

**LOCAL AREA PLANNING ALLOCATION
 FOR PROGRAM YEAR 2017 W / Transfer
 (July 1, 2017 - June 30, 2018)**

	PY 2017 Allotment	FY 2018 Allotment	Full PY Allotment
SEC. 133(b)(2)(A) ADULT PROGRAMS			
a. GOVERNOR'S SET ASIDES:			
Administration (5%)	\$236,498	\$1,620,737	\$1,857,235
Other WIOA Activities (7%)	\$98,540	\$675,307	\$773,847
Incent/Cap. Bldng. (0%)	\$137,958	\$945,430	\$1,083,388
Local Area Grants (0%)	\$0	\$0	\$0
State-level (0%)	\$0	\$0	\$0
b. LOCAL AREA ADULT PROGRAMS			
REGION 1	1,734,317	11,885,407	13,619,724
REGION 2	\$466,012	\$3,193,620	\$3,659,632
REGION 3	\$156,861	\$1,074,978	\$1,231,839
REGION 4	\$136,652	\$936,484	\$1,073,136
REGION 5	\$219,279	\$1,502,738	\$1,722,017
REGION 6	\$228,707	\$1,567,346	\$1,796,053
REGION 7	\$129,194	\$885,376	\$1,014,570
Total	\$397,612	\$2,724,865	\$3,122,477
SEC. 128(b)(2) YOUTH ALLOTMENT	\$16,017,359	\$0	\$16,017,359
a. GOVERNOR'S SET ASIDES:			
Administration (5%)	\$1,922,083	\$0	\$1,922,083
Other WIOA Activities (7%)	\$800,867	\$0	\$800,867
Transfer to West Alabama LWDA	\$1,121,216	\$0	\$1,121,216
Incent/Cap. Bldng. (0%)	-\$120,570 *	\$0	-\$120,570
Local Area Grants (0%)	\$0	\$0	\$0
State-level (0%)	\$0	\$0	\$0
Total Other WIOA Activities (7%)	\$1,000,646	\$0	\$1,000,646
b. LOCAL AREA YOUTH PROGRAMS			
REGION 1	\$14,095,276	\$0	\$14,095,276
REGION 2	\$3,679,732	\$0	\$3,679,732
REGION 3	\$1,201,765	\$0	\$1,201,765
REGION 4	\$1,366,507	\$0	\$1,366,507
REGION 5	\$1,718,378	\$0	\$1,718,378
REGION 6	\$1,967,041	\$0	\$1,967,041
REGION 7	\$1,036,135	\$0	\$1,036,135
Total	\$3,125,718	\$0	\$3,125,718

**LOCAL AREA PLANNING ALLOCATION
 FOR PROGRAM YEAR 2017 W / Transfer
 (July 1, 2017 - June 30, 2018)**

	PY 2017 Allotment	FY 2018 Allotment	Full PY Allotment
SEC. 133(b)(2)(B) DISLOCATED WORKERS			
a. RAPID RESPONSE PROGRAMS	\$0	\$0	\$0
b. GOVERNOR'S SET ASIDES:			
Administration (5%)	\$399,829	\$2,130,362	\$2,530,191
Transfer to West Alabama LWDA	\$166,595	\$887,650	\$1,054,245
Total Administration (5%)	\$0	-\$691,158 *	-\$691,158
	\$166,595	\$196,492	\$363,087
Other WIOA Activities (7%)	\$233,234	\$1,242,712	\$1,475,946
Transfer to West Alabama LWDA	-\$233,234 *	-\$242,712 *	-\$475,946
Incent/Cap. Bldg. (0%)	\$0	\$0	\$0
Local Area Grants (0%)	\$0	\$0	\$0
State-level (0%)	\$0	\$0	\$0
Total Other WIOA Activities (7%)	\$0	\$0	\$0
c. LOCAL AREA D.W. PROGRAMS	\$2,932,078	\$15,622,656	\$18,554,734
REGION 1	\$639,518	\$3,407,470	\$4,046,988
REGION 2	\$465,213	\$2,478,741	\$2,943,954
REGION 3	\$149,036	\$794,086	\$943,122
REGION 4	\$393,427	\$2,096,254	\$2,489,681
REGION 5	\$442,228	\$2,356,274	\$2,798,502
REGION 6	\$366,134	\$1,950,832	\$2,316,966
REGION 7	\$476,522	\$2,538,999	\$3,015,521
TOTAL PROGRAM YEAR ALLOTMENT	\$21,320,081	\$31,259,162	\$52,579,243

LOCAL AREA PLANNING ALLOCATION
 FOR PROGRAM YEAR 2017 W / Transfer
 (July 1, 2017 - June 30, 2018)

	PY 2017 Allotment	FY 2018 Allotment	Full PY Allotment
POOLED SET ASIDES			
RAPID RESPONSE PROGRAMS	0%	\$0	\$0
Administration (5%)	\$1,066,002	\$1,562,957	\$2,628,959
Transfer to West Alabama LWDA	\$0	-\$691,158 *	-\$691,158
Total Administration (5%)	\$1,066,002	\$871,799	\$1,937,801
Other WIOA Activities (7%)	\$1,492,408	\$2,188,142	\$3,680,550
Transfer to West Alabama LWDA	-\$353,804 *	-\$242,712 *	-\$596,516
Incentive Awards/Capacity Building (0%)	\$0	\$0	\$0
Local Area grants (0%)	\$0	\$0	\$0
State-level (0%)	\$0	\$0	\$0
Total Other WIOA Activities (7%)	\$1,138,603	\$1,945,430	\$3,084,033
REGION 1	N/A	N/A	N/A
REGION 2	N/A	N/A	N/A
REGION 3	N/A	N/A	N/A
REGION 4	N/A	N/A	N/A
REGION 5	N/A	N/A	N/A
REGION 6	N/A	N/A	N/A
REGION 7	N/A	N/A	N/A
State-level activities (0%)	\$0	\$0	\$0
REGION 1			
ADULT	\$466,012	\$3,193,620	\$3,659,632
YOUTH	\$3,679,732	\$0	\$3,679,732
DISLOCATED WORKER	\$639,518	\$3,407,470	\$4,046,988
TOTAL LOCAL AREA FUNDS	\$4,785,262	\$6,601,090	\$11,386,352
REGION 2			
ADULT	\$156,861	\$1,074,978	\$1,231,839
YOUTH	\$1,201,765	\$0	\$1,201,765
DISLOCATED WORKER	\$465,213	\$2,478,741	\$2,943,954
TOTAL LOCAL AREA FUNDS	\$1,823,839	\$3,553,719	\$5,377,558
REGION 3			
ADULT	\$136,652	\$936,484	\$1,073,136
YOUTH	\$1,366,507	\$0	\$1,366,507
DISLOCATED WORKER	\$149,086	\$794,086	\$943,122
Transfer of 5% & 10%	\$353,804 *	\$933,870 *	\$1,287,674
TOTAL LOCAL AREA FUNDS	\$2,005,999	\$2,664,440	\$4,670,439

**LOCAL AREA PLANNING ALLOCATION
 FOR PROGRAM YEAR 2017 W / Transfer
 (July 1, 2017 - June 30, 2018)**

	PY 2017 Allotment	FY 2018 Allotment	Full PY Allotment
REGION 4			
ADULT	\$219,279	\$1,502,738	\$1,722,017
YOUTH	\$1,718,378	\$0	\$1,718,378
DISLOCATED WORKER	\$393,427	\$2,096,254	\$2,489,681
TOTAL STATE-LEVEL FUNDS	\$2,331,084	\$3,598,992	\$5,930,076
REGION 5			
ADULT	\$228,707	\$1,567,346	\$1,796,053
YOUTH	\$1,967,041	\$0	\$1,967,041
DISLOCATED WORKER	\$442,228	\$2,356,274	\$2,798,502
TOTAL LOCAL AREA FUNDS	\$2,637,976	\$3,923,620	\$6,561,596
REGION 6			
ADULT	\$129,194	\$885,376	\$1,014,570
YOUTH	\$1,036,135	\$0	\$1,036,135
DISLOCATED WORKER	\$366,134	\$1,950,832	\$2,316,966
TOTAL LOCAL AREA FUNDS	\$1,531,463	\$2,836,208	\$4,367,671
REGION 7			
ADULT	\$397,612	\$2,724,865	\$3,122,477
YOUTH	\$3,125,718	\$0	\$3,125,718
DISLOCATED WORKER	\$476,522	\$2,538,999	\$3,015,521
TOTAL LOCAL AREA FUNDS	\$3,999,852	\$5,263,864	\$9,263,716
STATEWIDE			
ADULT	\$236,498	\$1,620,737	\$1,857,235
YOUTH	\$1,922,083	\$0	\$1,922,083
DISLOCATED WORKER	\$399,829	\$2,130,362	\$2,530,191
RAPID RESPONSE	\$0	\$0	\$0
Youth Transfer to West Alabama	-\$353,804 *	\$0	-\$353,804
Dislocated Worker Transfer to West Alabama	\$0	-\$933,870 *	-\$933,870
TOTAL STATE-LEVEL FUNDS	\$2,204,606	\$2,817,229	\$5,021,835
TOTAL ALL FUNDS	\$21,320,081	\$31,259,162	\$52,579,243

KAY IVEY
GOVERNOR



GREG CANFIELD
SECRETARY OF COMMERCE

STATE OF ALABAMA
February 7, 2019

Mr. Steve Walkley, Division Director
Workforce Development Division
Alabama Department of Commerce
401 Adams Avenue
Montgomery, Alabama 36130

Dear Mr. Walkley:

West Alabama Works Local Workforce Development Area 3 has fully obligated their PY'18 Adult funding, including the 75% transfer of funds from Dislocated Worker to Adult. The total allocation including the 75% transfer, is \$3,088,225.99. Based on our latest obligation report, the current Adult obligation is \$3,362,125.00, which is already \$273,899.00 over obligated. This does not represent additional obligations for short term training such as truck driving and CNA or for Individual Training Accounts (ITAs) for the summer term in May and June. In addition, our On-the-Job Training (OJT) in Area 3 has increased significantly with excess of \$500,000.00 of new OJT obligations since October 1, 2018. We anticipate a minimum of \$300,000.00 of additional OJT funds needed for the remainder of this program year. We have a minimal amount of additional funds for OJT and ITAs with limited approvals for ITAs. We are also working with the Local Board and schools in this area for additional Stand-Alone Short-Term Occupational Skills Training Programs which will be in excess of \$100,000.00.

Based on the above obligation information and projected need for additional funds for ITA and OJT, we are requesting \$2,000,000.00 in additional funds for Local Area 3. Your consideration of this funding request is appreciated. If you have any questions, please contact me.



Sincerely,

Mickey A. Hutto, Operations Manager
Governor's Local Workforce Areas

Approved for \$1.5 million:

Steve Walkley, Date
Division Director

Cc: Ed Castile
Bill Hornsby